

18 May 2023

Certain information contained within this Announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulation (EU) No. 596/2014 ("MAR") as applied in the United Kingdom. Upon publication of this Announcement, this information is now considered to be in the public domain.

**Fox Marble Holdings plc**

**("Fox Marble" or the "Company" or "the Group")**

**Confirmation of Admission Date, Updated Timetable and Update on Shareholder Record Date**

Fox Marble, the dimension stone company focused on marble quarrying and processing in Kosovo and the Balkans region announces that, further to the announcement of 28 April 2023, the Admission Document states that Admission was expected to become effective and that dealings in the Enlarged Issued Share Capital would commence on AIM on or around 30 May 2023.

The Company advises that the date of Admission will now be 2 June 2023.

As a result of this change, the timetable of events (as included in the Admission Document on page 12) has been updated as shown below:

	<i>Originally anticipated date contained in Admission Document</i>	<i>Confirmed date</i>
	2023	2023
Publication of Admission Document	28 April	28 April
Latest time and date for receipt of Forms of Proxy	10.00 a.m. on 24 May	10.00 a.m. on 24 May
Last day for dealings in the Existing Ordinary Shares	26 May	1 June
Time and date of the General Meeting	10.00 a.m. on 26 May	10.00 a.m. on 26 May
Record Date for the Share Reorganisation and the Bonus Issue	6.00 p.m. on 26 May	6.00 p.m. on 1 June
Issue of the New Ordinary Shares	30 May	2 June
Completion of Acquisition of Eco Buildings Group Ltd, Re-admission of the Enlarged Ordinary Share Capital, and commencement of dealings on AIM	8.00 a.m. on 30 May	8.00 a.m. on 2 June
Expected date for New Ordinary Shares to be credited to CREST Accounts	30 May	2 June
Despatch of definitive certificates for New Ordinary Shares, New Deferred Shares and New Preference Shares	on or before 7 June	on or before 9 June

In particular, it should be noted that the Record Date for the Bonus Issue will be 6 p.m. on 1 June 2023, and not 6 p.m. on 26 May 2023 as originally envisaged and specified in the Company's Admission Document and announcement of 5 May 2023.

**Update on Shareholder Record Date**

Further to the announcement on 5 May 2023, the Record Date for those shareholders to be ring-fenced for any future litigation award against the government of Kosovo in its €195M case is now 6 p.m. on 1 June 2023.

As announced 28 April 2023, a General Meeting of the Company to approve the Acquisition has been convened for 10 a.m. on 26 May 2023 at the offices of Hill Dickinson LLP, The Broadgate Tower, 20 Primrose Street, London, EC2A 2EW.

Capitalised terms used in this announcement shall, unless otherwise defined, have the same meanings as set out in the Company's announcement 28 April 2023.

For more information on Fox Marble please visit [www.foxmarble.net](http://www.foxmarble.net) or contact:

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