

Fox Marble Holdings plc
(“Fox Marble” or the “Company”)

Result of General Meeting and Issue of Equity

Fox Marble, the AIM listed company focused on marble quarrying in Kosovo and the Balkans region is pleased to announce that at the General Meeting of the Company held today, all of the resolutions proposed in the notice of General Meeting sent to shareholders dated 3 January 2018 were duly passed.

With respect to the 14,692,852 Placing Shares, Conversion Shares and Director Shares applied and subscribed for, application has been made for admission of 14,692,852 ordinary shares to trading on AIM following the passing of all resolutions at the General Meeting dated 19 January 2018. The Shares are expected to be admitted to trading at 8:00am on 24 January 2018 and will rank equally in all respects with the Company's existing ordinary shares.

With respect to the 19,047,619 Subscription Shares applied for by a single subscriber, application for admission will be made once the funds are received in the UK from India. The subscriber has reserved funds allocated to this investment pending regulatory approval for their transfer out of India from the Reserve Bank of India, such approval having been applied for.

Directors' interests

The change in Directors' interests can be summarised as follows:

	Existing Holding	Conversion Shares	Director Shares	Resultant Holding	% of Enlarged Share Capital
Andrew Allner	1,008,350	-	378,571	1,386,921	0.71%
Sir Colin Terry	179,264	-	214,285	393,549	0.20%
Roy Harrison OBE	789,408	4,761,904	197,619	5,748,931	2.93%

Total Voting Rights

In accordance with Rule 5.6.1 of the Disclosure Rules and Transparency Rules of the Financial Services Authority (“DTRs”), the Company's issued share capital at 24 January 2018 will consist of 196,037,703 ordinary shares of 1 pence each. The Company does not hold any ordinary shares in treasury. Therefore the total number of voting rights in the Company is 196,037,703.

The above figure of 196,037,703 may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the DTRs.

This announcement contains inside information for the purposes of Article 7 of EU Regulation 596/2014 and has been arranged for release by Fiona Hadfield, Finance Director of the Company.

For more information on Fox Marble please visit www.foxmarble.net or contact:

Fox Marble Holdings plc

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Notes to Editors:

Fox Marble (AIM:FOX), is a marble production, processing and distribution company in Kosovo and the Balkans region.

Its marble products, which includes Illyric White, Illirico Selene, Grigio Argento and are gaining traction globally both to international wholesale companies as well as being supplied directly into luxury residential properties. In the UK these include among others St George's Homes and Capital and Counties Plc's Lillie Square development. In Sydney, Australia Rosso Cait, Alexandrian White and Breccia Paradisea marble have been used in what is expected to be Australia's most expensive property. These sales serve to demonstrate the desirability of Fox's premium marble products as the stone of choice in some of the most prestigious and expensive residential developments around the world.

Fox Marble holds 40 year mining licences for six separate marble quarries with a maiden JORC resource indicating an in-situ valuation of approximately Euro 16.5 billion. Fox has taken three of the six sites into production (the Drini and Maleshevë quarries, both in Kosovo and from the Prilep Quarry in Macedonia) and continues to increase production. Notably, Fox has access to over 300 million cubic metres (over 1bn tons) of premium quality marble.

Marble demand continues to grow with stable pricing, predominantly driven by the construction and real-estate industries, on which Fox is looking to capitalise.

Notification of a Transaction pursuant to Article 19(1) of Regulation (EU) No. 596/2014						
1 Details of the person discharging managerial responsibilities/person closely associated						
a.	Name	Andrew Allner				
2 Reason for notification						
a.	Position/Status	Non-Executive Chairman				
b.	Initial notification/ Amendment	Initial notification				
3 Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor						
a.	Name	Fox Marble Holdings Plc				
b.	LEI	213800GJKNNE3VRWDD37				
4 Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted						
a.	Description of the financial instrument, type of instrument Identification Code	Ordinary Shares GB00B7LGG306				
b.	Nature of the transaction	Shares issued in lieu of outstanding fees				
c.	Price(s) and volume(s)	<table border="1"> <thead> <tr> <th>Price(s)</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>10.5 pence</td> <td>378,571</td> </tr> </tbody> </table>	Price(s)	Volume(s)	10.5 pence	378,571
Price(s)	Volume(s)					
10.5 pence	378,571					
d.	Aggregated information - Aggregated Volume - Price	 378,571 £39,750				
e.	Date of the transaction	19 January				
f.	Place of the transaction	London, UK				

Notification of a Transaction pursuant to Article 19(1) of Regulation (EU) No. 596/2014						
1 Details of the person discharging managerial responsibilities/person closely associated						
a.	Name	Sir Colin Terry				
2 Reason for notification						
a.	Position/Status	Non-Executive Director				
b.	Initial notification/ Amendment	Initial notification				
3 Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor						
a.	Name	Fox Marble Holdings Plc				
b.	LEI	213800GJKNNE3VRWDD37				
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Price(s)	Volume(s)					
10.5p	214,285					
d.	Aggregated information					
	- Aggregated Volume	214,285				
	- Price	£22,500				
e.	Date of the transaction	19 January				
f.	Place of the transaction	London, UK				

Notification of a Transaction pursuant to Article 19(1) of Regulation (EU) No. 596/2014								
1 Details of the person discharging managerial responsibilities/person closely associated								
a.	Name	Roy Harrison OBE						
2 Reason for notification								
a.	Position/Status	Non-Executive Director						
b.	Initial notification/ Amendment	Initial notification						
3 Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor								
a.	Name	Fox Marble Holdings Plc						
b.	LEI	213800GJKNNE3VRWDD37						
4 Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted								
a.	Description of the financial instrument, type of instrument Identification Code	Ordinary Shares GB00B7LGG306						
b.	Nature of the transaction	- (a) Shares issued in lieu of outstanding fees - (b) Shares issued in lieu of outstanding loan						
c.	Price(s) and volume(s)	<table border="1"> <thead> <tr> <th>Price(s)</th> <th>Volume(s)</th> </tr> </thead> <tbody> <tr> <td>(a) 10.5p</td> <td>197,619</td> </tr> <tr> <td>(b) 10.5p</td> <td>4,761,904</td> </tr> </tbody> </table>	Price(s)	Volume(s)	(a) 10.5p	197,619	(b) 10.5p	4,761,904
Price(s)	Volume(s)							
(a) 10.5p	197,619							
(b) 10.5p	4,761,904							
d.	Aggregated information - Aggregated Volume - Price	4,959,523 £520,750						
e.	Date of the transaction	19 January						
f.	Place of the transaction	London, UK						